

REQUEST FOR PROPOSAL #R25004

Lobbyist Services



Joliet Junior College Request for Proposal

Background

Joliet Junior College (JJC), the nation's first public community college is a comprehensive community college. The college offers pre-baccalaureate programs for students planning to transfer to a four-year university, occupational education leading directly to employment, adult education and literacy programs, work force and workplace development services, and support services to help students succeed. The College has a combined total of 11,411 full time and part time students enrolled in Spring 2022 classes and about 1,377 staff on its main campus located within the city of Joliet, and its 5 extension campuses located in Romeoville, Morris, Frankfort, Weitendorf, and City Center in downtown Joliet.

JJC is the only public postsecondary institution within District 525 boundaries. JJC is located approximately 45 miles south of Chicago, the third largest city in the United States. Today, the 1,442-square mile district serves over 700,000 residents in Will, Grundy, Kendall, LaSalle, Kankakee, Livingston, and Cook counties. Multiple locations exist to serve residents throughout the district. The College consists of one (1) main campus (2) extended campuses, three (3) education centers, and multiple satellite locations throughout the district.

JJC has approximately 12,000 students per year enrolled in credit courses.

Vision Statement

Joliet Junior College is the first choice for learning, working and cultivating pathways to prosperity.

Mission Statement

Joliet Junior College inspires learning, strengthens communities and transforms lives.

OVERVIEW

The Board of Trustees of Joliet Junior College (hereinafter, "JJC") is requesting proposals from Providers for services relating to Lobbying Services.

Additional scope is discussed in Appendix B SCOPE OF WORK of this proposal.

Joliet Junior College

I. RFP SCHEDULE & SUBMISSION INSTRUCTIONS

Date (2024 and 2025)	Event	
Wednesday November 6, 2024	Vendors contacted via email / advertised	
Monday, Monday November 18, 2024, at 2:00 PM CST	 Last date/time for submission of written questions through the ESM sourcing solutions tool under the Q and A section. Responses to questions will be addressed through the ESM sourcing solutions tool under the Q and A section. 	
Wednesday, November 20, 2024		
Thursday, December 5, 2024 at 2:00 PM CST	Proposals must be submitted electronically through the ESM Solutions electronic sourcing	
December 6-10, 2024	JJC Evaluation Team reviews proposal	
December 10-13,2024	Possible presentations by two top short- listed firms	
After the January 2025 JJC Board of Trustees Meeting (Date TBD)	Notification of Award	

- A. ADVICE: The department responsible for this RFP is the Business and Auxiliary Services located at Campus Center, Building A, Room 3100, 1215 Houbolt Rd., Joliet, IL 60431-8938. The JJC contact will be the Senior director of Business and Auxiliary Services, telephone (815) 280-6640.
- **B. SUBMISSION:** The submission of a response shall be prima facie evidence that the supplier has full knowledge of the scope, nature, quality of work to be performed, the detailed requirements of the project, and the conditions under which the work is to be performed.

Faxed and hard copy proposals ARE NOT acceptable. All RFPs must be submitted by the date and time of public opening (see above). All proposals must be submitted electronically through the ESM Solutions electronic sourcing site. Please note that all vendors will have to complete an on-line registration process prior to submitting your proposal.

A step-by-step <u>supplier registration guide</u> is posted to the college's website for your reference. <u>General supplier guides</u> are also available on the ESM website. If you have any questions during the registration process, contact ESM Solutions Customer Support (877) 969-7246 Option 3.

Registration Link:

<u>https://supplier.esmsolutions.com/registration#/registration/contactInformation/</u> General Supplier Guide (ESM Documents):



https://support.esmsolutions.com/hc/en-us/sections/115000917048-Supplier-Guides Supplier Registration Guide (JJC Document): https://www.jjc.edu/sites/default/files/Purchasing/FY2019/Supplier%20Registration%20Scre enshots%20Final.pdf

Please note the electronic sourcing tool will allow you to attach supporting documentation.

RFPs not submitted in the format as instructed by this RFP will not be accepted.

RFPs received after the date and time specified shall be considered LATE, and shall not be opened.

Accuracy of Proposals / Withdrawal of Proposals prior to RFP Opening: Proposals will represent a true and correct statement and shall contain no cause for claim of omission or error. Proposals may be withdrawn in writing or by facsimile (provided that the facsimile is signed and dated by vendor's authorized representative) at any time prior to the opening hour. However, no proposal may be withdrawn for a period of one hundred twenty (120) days subsequent to the opening of the RFP without the prior written approval of the Senior director of Business and Auxiliary Services or Joliet Junior College.

- **C. ADDENDA:** The only method by which any requirement of this solicitation may be modified is by written addendum.
- **D. BLACKOUT PERIOD:** After the College has advertised for proposals, no pre-proposal vendor shall contact any College officer(s) or employee(s) involved in the solicitation process, except for interpretation of specifications, clarification of proposal submission requirements or any information pertaining to preproposal conferences. Such vendors making such request shall email the Senior director of Business and Auxiliary Services, at <u>purchasing@jjc.edu</u> No vendor shall visit or contact any College officers or an employee until after the proposal is awarded, except in those instances when site inspection is a prerequisite for the submission of a proposal. During the black-out period, any such visitation, solicitation or sales call by any representative of a prospective vendor in violation of this provision may cause the disqualification of such response.

II. GENERAL TERMS AND CONDITIONS

See Appendix A – These terms and conditions will become part of the final awarded contract. Please note any of the terms that your firm wants to consider for negotiation.

III. FORMAT FOR RESPONSE

To achieve a uniform review process and obtain the maximum degree of comparability, it is required that the proposal be organized in the format specified. All proposals must be submitted via email through the ESM Solutions electronic sourcing site. Please note that all vendors will have to complete an on-line registration process prior to submitting your proposal. See item I.B above for more information.



- A. TITLE PAGE: Show the RFP subject, the name of the vendor's firm, address, telephone number, name of contact person, and date.
- **B.** TABLE OF CONTENTS: Clearly identify the materials by sections and page number(s).
- C. LETTER OF TRANSMITTAL: Limit to one or two pages.
 - 1. Briefly state the vendor's understanding of the scope of services to be provided and make a commitment to provide the services within the time period.
 - 2. List the names of the persons who will be authorized to make representations for the vendor, their titles, address, and telephone numbers.
 - 3. Vendor shall note any and all relationships that might be a conflict of interest and include such information with the proposal.
- **D. PROFILE OF VENDOR:** Indicate the number of people in the organization and their level of experience and qualification and the percentage of their time that will be dedicated to this process.
 - 1. Provide a list of the vendor's top five current and prior two-year clients indicating the type of services the organization has performed for each client.
 - 2. Submit independently audited financial statements (one copy only). Such information will be considered in strict confidence.
 - 3. Indicate any third-party firms involved with your program and state their role(s).
 - 4. Provide contact information (name, phone number, and email address of at least three (3) references for projects of similar size and scope.
- **E. SCOPE SECTION:** Clearly describe the scope of services to be provided based upon the information in the scope section. Respond to each item listed.

F. RESPONSES TO ADDENDUM

G. PRICES RESPONSES

H. INVOICING PROCEDURE

- 1. Describe the firm's invoicing procedures.
- 2. Include documentation identifying all of the vendor's fees.
- 3. JJC requires minimum payment terms of Net 45.
- I. **PROPOSED CONTRACT:** Please submit a draft contract for the services being offered.

J. CERTIFICATION OF CONTRACT/BIDDER

IV. SCOPE OF WORK

See Appendix B

Joliet Junior College

V. PROPOSED PRICING

The vendor should furnish a list of proposed prices for all services and materials to be used during the term of the contract. The list of proposed prices should be structured to allow for the calculation of unit cost analyses. The prices included herein are to be firm through the contract term, unless noted otherwise by the vendor.

VI. EVALUATION

In evaluating the proposals submitted, JJC will apply the "Best Value" standard in selecting the supplier to be awarded a contract for this project. Purchase price is not the only criteria that will be used in the evaluation process. Any award resulting from this RFP will be made to that vendor whose offer conforms to the RFP and it is determined to be the most advantageous, of "best value" to JJC, in the sole judgment of JJC. The selection process will include the following considerations through a weighted scoring system:

	DESCRIPTION	WEIGHT
1	The quality of services the firm proposes to provide and the extent to which they meet	30%
	RFP criteria, including knowledge transfer to the client.	
2	The firm's overall experience, reputation, expertise, stability, and financial	30%
	responsibility.	
3	The experience and qualifications of the staff assigned to service JJC's account and	15%
	the firm's ability to provide service expediently and efficiently.	
4	Vendor's financial terms offered to JJC.	5%
5	Commitment to diversity*	20%

*Commitment to diversity considerations may include:

- Business Enterprise Program (BEP) certification or utilization that meets or exceeds the college's 30% goal
- Assistance to BEP firms in obtaining lines of credit, insurance, equipment, supplies, or related services
- Percentage of prior year revenues for projects that incorporate the involvement of BEP firms
- Existence of a written supplier diversity plan or training/mentoring program for BEP firms
- Percentage of members serving the firm's governing board, senior executive, and managers who are women, minorities, or persons with a disability



CERTIFICATION OF CONTRACT/BIDDER

The below signed contractor/bidder hereby certifies that it is not barred from bidding on or responding to this or any other contract due to any violation of either Section 33E-3 or 33E-4 of Article 33E, <u>Public Contracts</u>, of the Illinois Criminal Code of 1961, as amended. This certification is required by Public Act 85-1295. This Act relates to interference with public contracting, bid rigging and rotating, kickbacks and bribery.

SIGNATURE OF CONTRACTOR/BIDDER

TITLE

DATE

THIS FORM **MUST** BE ATTACHED WITH YOUR PROPOSAL



Appendix A

General Terms and Conditions

Applicability: These general terms and conditions will be observed in preparing the proposal to be submitted.

Purchase: After execution of the contract, purchases will be put into effect by means of purchase orders or suitable contract documents executed by the Senior director of Business and Auxiliary Services.

Right to Cancel: JJC may cancel contracts resulting from this RFP at any time for a breach of any contractual obligation by providing the contractor with thirty-calendar days written notice of such cancellation. Should JJC exercise its right to cancel, such cancellation shall become effective on the date as specified in the notice to cancel.

Governing Law and Venue: This contract shall be construed in and governed under and by the laws of the State of Illinois. Any actions or remedies pursued by either party shall be pursued in the State and Federal Courts of Will County, Illinois, only after Alternate Dispute resolution (ADR) has been exhausted.

Dispute Resolution: JJC and the contractor shall attempt to resolve any controversy or claim arising from any contractual matter by mediation. The parties will agree on a mediator and shall share in the mediation costs equally.

Costs: All costs directly or indirectly related to preparation of a response or oral presentation, if any, required to supplement and/or clarify a proposal shall be the sole responsibility of and shall be borne by the vendor.

Proprietary Information: Vendor should be aware that the contents of all submitted proposals are subject to public review and will be subject to the Illinois Freedom of Information Act. All information submitted with your proposal will be considered public information unless vendor identifies all proprietary information in the proposal by clearly marking on the top of each page so considered, "Proprietary Information." The Illinois Attorney General shall make a final determination of what constitutes proprietary information or trade secrets. While JJC will endeavor to maintain all submitted information deemed proprietary within JJC, JJC will not be liable for the release of such information.

Illinois Department of Human Rights Act

The parties to any contract (inclusive of subcontractors) resulting from this RFP hereto shall abide by the requirements of Executive Order 11246, 42 U.S.C. Section 2000d and the regulations thereto, as may be amended from time to time, the Illinois Human Rights Act, and the Rules and Regulations of the Illinois Department of Human Rights. Any vendor awarded a contract as a result of this RFP must comply with the Illinois Department of Human Rights Equal Opportunity Act/Rules Sections 750.5 and 5/2-105.

Joliet Junior College

Sexual Harassment Policy

Pursuant to Section 50-80 of the Illinois Procurement Code, each bidder/respondent who submits a bid, proposal, or offer for a State of Illinois contract under this Code shall have a sexual harassment policy in accordance with paragraph (4) of subsection (A) of Section 2-105 of the Illinois Human Rights Act. A copy of the policy shall be provided to the college entering into the contract upon request.

Illinois Criminal Code of 1961

Responding vendors must not be barred from bidding on/responding to this or any other contract due to any violation of either Section 33E-3 or 33E-4 of Article 33E, <u>Public Contracts</u>, of the Illinois Criminal Code of 1961, as amended. This certification is required by Public Act 85-1295. This Act relates to interference with public contracting, bid rigging and rotating, kickbacks and bribery.

Business Enterprise Program (BEP):

Joliet Junior College will make every effort to use local business firms and contract with small, minority-owned, women-owned, and/or persons with a disability-owned business in the procurement process. This solicitation strives to meet the 30% aspirational goal established for businesses owned and controlled by minorities, females, and persons with disabilities in the College's procurement and contracting processes in accordance with the State of Illinois' Business Enterprise for Minorities, Females, and Persons with Disabilities Act [30 ILCS 575] as outlined below. Because these goals vary by business ownership status and category of procurement, we urge interested businesses to visit the Department of Central Management Services (CMS), <u>Business Enterprise Program (BEP)</u> web site to obtain additional details. To qualify, prime vendors or subcontractors must be certified by the CMS as BEP vendors prior to contract award. Go to

<u>https://www2.illinois.gov/cms/business/sell2/bep/Pages/Vendor_Registration.aspx</u> for complete requirements for BEP certification. BEP certified firms and firms utilizing subcontractors for the project shall submit a <u>utilization plan</u> and <u>letter of intent</u> that meets or exceeds the college's goal. If a vendor cannot meet the goal, documentation and explanation of good faith efforts to meet the specified goal may be required within the utilization plan.

Negotiation: JJC reserves the right to negotiate all elements, which comprise the vendor's proposal to ensure the best possible consideration, be afforded to all concerned. JJC further reserves the right to waive any and all minor irregularities in the proposal, waive any defect, and/or reject any and all proposals, and to seek new proposals when such an action would be deemed in the best interest of JJC.

Award: The successful vendor, as determined by JJC, shall be required to execute a contract for the furnishing of all services and other deliverables required for successful completion of the proposed project. The supplier may not assign, sell, or otherwise transfer its interest in the contract award or any part thereof without written permission from JJC.

Retention of Documentation: All proposal materials and supporting documentation that are submitted in response to this proposal becomes the permanent property of JJC.

Opening of Proposals: Proposals will be opened in a manner that avoids disclosure of the



contents to competing vendors. Contents for proposals will remain confidential during the negotiations period. Only the proposal number and the identity of the vendor submitting the proposal response will be made available to the public.

Quantity: There is no guaranteed amount of services intended either expressly or implied, to be purchased or, contracted for by JJC. However, the supplier awarded the contract shall furnish all required services to JJC at the stated price, when and if required.

Insurance: The supplier performing services for JJC shall: Maintain worker's compensation insurance as required by Illinois statutes, for all employees engaged in the work.

Maintain commercial liability, bodily injury and property damage insurance against any claim(s), which might occur in carrying out the services, referenced in this RFP. Minimum coverage will be TWO MILLION DOLLARS (\$2,000,000) liability for bodily injury and property damage including product liability and completed operations.

Provide motor vehicle insurance for all owned, non-owned and hired vehicles that are used in carrying out the services described in this RFP. Minimum coverage shall be TWO MILLION DOLLARS (\$2,000,000) per occurrence combined single limit for automobile liability and property damage.

Taxes: JJC is exempt from all federal excise, state and local taxes unless otherwise stated in this document. In the event taxes are imposed on the services purchased, JJC will not be responsible for payment of the taxes. The supplier shall absorb the taxes entirely. Upon request, JJC's Tax Exemption Certificate will be furnished.

Indemnification: The supplier shall protect, indemnify and hold JJC harmless against any liability claims and costs of whatsoever kind and nature for injury to or death of any person or persons and for loss or damage to any property occurring in connection with or in any incident to or arising out of occupancy, use, service, operations or performance of work in connection with the contract, resulting in whole or in part from the negligent acts, falsification of information, or omissions of the supplier.

In the event the supplier breaches its Business Enterprise Program (BEP) obligation as described within the State of Illinois' Business Enterprise for Minorities, Females, and Persons with Disabilities Act (30 ILCS 575) and pledged within the supplier's submitted utilization plan, the supplier is required to pay liquidated damages to Joliet Junior College equal to 20% of the award amount for college-funded projects. For projects involving state or federal funds, the supplier is required to pay liquidated damages to Joliet Junior College equal to the full amount of the award amount.



Appendix B

Scope of Work

TERM OF CONTRACT: Any contract that results from this RFP shall be for 12 months from the date of the contract award. Assuming continued availability of funding, JJC may, at its sole option and with the consent of the supplier, renew the contract for up to additional one-year terms unless terminated in writing by either party at least 30 days prior to the current year expiration.

Introduction

Joliet Junior College seeks to engage a professional lobbying firm to represent its interests and assist in securing state and federal funding. This RFP aims to identify and select a firm with a strong track record of successful lobbying on behalf of educational institutions in Illinois. Joliet Junior College (JJC) is recognized as the nation's first public community college, serving 20,000 students annually across multiple campuses in Illinois. JJC offers diverse academic programs, including transfer degrees, career technical education, adult education, and workforce development, making it a critical educational and economic resource for the community. Known for its commitment to inclusivity, JJC supports a 43% minority student population and is recognized as a Hispanic-Serving Institution. With an emphasis on student success, JJC provides comprehensive support services, a Sustainable Campus Master Plan with state-of-the-art facilities, and strong partnerships with industry and local organizations to address the region's workforce needs.

JJC has been nationally recognized for programmatic and individual achievements over the last five years by the American Association of Community Colleges, the Association of Community College Trustees, and the Illinois Community College Trustees Association, amongst others. Recent successes include the 12x12x12 Dual Credit Initiative, which allows over 40,000 eligible high school students in the college's district to earn 12 college credit hours for \$12 per credit by the 12th grade. This program reduces the number of credit hours needed, lowers costs, and closes achievement gaps by providing historically underrepresented students with early exposure to college coursework.

Additionally, JJC earned the Hispanic-Serving Institution Designation by the U.S. Department of Education in April 2024. This reflects the college's growth to 33% Hispanic students in 2024 — a 22% increase since 2004 and a 10% increase since 2014, allowing JJC to pursue additional funds to further strengthen and enhance multifaceted programs supporting these students.

Scope of Work

The selected firm will be expected to:

- Work with and provide strategic advice to the President and Executive Director of Strategic Engagement to develop a comprehensive lobbying strategy that aligns with JJC's goals and priorities for state and federal funding.
- Serve as the college's advocate with state legislators and their staff, federal lawmakers

JOLIET JUNIOR COLLEGE

and their staff, and relevant government agencies, including, but not limited to, the Illinois Board of Higher Education and the Illinois Community College Board, the U.S. Department of Education, and other relevant legislative bodies. This includes scheduling and attending meetings, presenting funding requests, and ongoing communications.

- Keep leadership informed of legislative and regulatory developments affecting higher education funding. Provide monthly reports summarizing activities and progress towards goals.
- Assist the college in building, coordinating, and maintaining relationships with key stakeholders, including federal, state and local officials, to support lobbying efforts.
- Compliance and Ethics: Ensure all lobbying activities comply with state and federal laws and regulations, maintaining the highest standards of integrity and professionalism.
- Proposals must include current State and Federal lobbyist registration.

Qualified vendors must describe their related competence and expertise and how it will be applied to JJC for the following:

- 1. Relevant lobbying experience;
- 2. In-depth knowledge of State and federal legislative process;
- 3. Established relationships within the General Assembly, Congress, and staff;
- 4. Advocate positions on behalf of a client;
- 5. Prepare legislative correspondence and testimony;
- 6. Meet with legislators and staff to facilitate necessary meetings for the client;
- 7. Monitor legislative activity as pertained to JJC;
- 8. Perform follow-up with groups supporting client interests;
- 9. Any other relevant experience found beneficial to a client;